

Have This Important Conversation Tonight

A Quiz to Take With Your Spouse

To protect yourselves and your family, it's essential that you and your spouse are comfortable with your family's finances and estate plan. Being disorganized financially could cause you a lot of unnecessary stress.

Take this quiz with your spouse to see how much each of you knows.

- 1 What and where are your major assets?** These could include savings, checking and retirement accounts; investments; life insurance; business or trust assets; and real estate or other property like boats or vehicles.
- 2 What is your financial plan?** Do you have a strategy for saving for upcoming events, unexpected circumstances, and charitable giving?
- 3 What is your estate plan?** Do you know what will happen when you or your spouse passes away? Do you know where to find documents pertaining to your estate plan and how you will cover expenses? Who are your beneficiaries, and how will you leave your mark on the community?

Finding Answers

If either of you found yourself drawing a blank on any of these questions, learn more about your finances by discussing your answers. When you share your knowledge with each other, you can look to the future with confidence.

GET STARTED TODAY

To learn more about the many tax-wise ways you can support CCS through your estate, please contact **Tony Sloan, Director of Advancement**, at tsloan@ccslancers.com or 813-872-6744, ext. 242.

Cambridge Christian School
Serving Christ through Excellence in Academics, Athletics and Fine Arts



See the Impact of Your Generosity Today



Make a Tax-Free Gift From Your IRA

If you are 70 ½ years old or older, you can take advantage of a simple way to help CCS students and receive tax benefits in return. You can give up to \$100,000 from your IRA directly to a qualified charity such as CCS without having to pay income taxes on the money.

This law no longer has any expiration date so you are free to make annual gifts to CCS this year and well into the future.

Why Consider This Gift?

- Your gift will be put to use today, allowing you to see the difference your donation is making.
- You pay no income taxes on the gift. The transfer generates neither taxable income nor a tax reduction, so you benefit even if you do not itemize your tax deductions.
- If you have not yet taken your required minimum distribution for the year, your IRA charitable rollover gift can satisfy all or part of that requirement.

Other Ways to Make An Immediate Impact

- Outright:** In addition to cash, you can make an outright gift of real estate, a paid-up life insurance policy or other property of value directly to the Cambridge Christian School Foundation.
- Stock:** If you currently write checks to support Cambridge Christian School, but also have appreciated stocks or mutual funds, you can significantly reduce the cost of your charitable gift while giving more by gifting stock before the sale.

SMART CHRISTIAN GIVING
Faithful Gifts, Forever Flourishing



We Want to Hear From You

Simply the boxes that describe you.
Thank you for your feedback!

- I want to make a gift to Cambridge Christian School because it has been important in my life. Please contact me to discuss my options.
- I have included CCS in my will or other estate plan, but haven't yet notified you.
- Please send me more information about making a planned gift to CCS.



Name _____

Telephone () _____

Email _____

Address _____

City, State _____ Zip _____

By providing your email address, you are opting to receive emails from Cambridge Christian School.

Fold in half and tape shut with clear tape. No staples.



We are proud to partner with the National Christian Foundation Tampa Bay to help you give in tax-smart ways.



"They are like trees planted by streams of water, which yield their fruit in its season, and their leaves do not wither. In all they do, they prosper." Psalm 1:3



Office of Advancement
 Cambridge Christian School
 6101 North Habana Avenue
 Tampa, FL 33614-6024



A Heartfelt Way to Give to Cambridge Christian School



Fold in half and tape shut.

Many people consider a gift in their will to be the perfect way to recognize a school close to their heart. It's an easy way to support Cambridge Christian School in the future without using any of your assets today.

"For where your treasure is, there your heart will be also."

Luke 12:34

There are two special features that make this a popular type of gift:

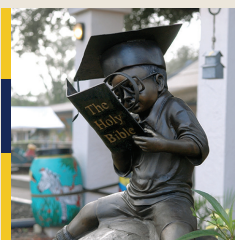
1 Flexibility. A gift in your will lets you balance your philanthropic goals with the future needs of your

love ones. Because you aren't parting with assets today, you don't have to worry about living expenses and future medical costs should you need the assets during your life time. Plus, you can change your mind at any time.

2 Versatility. You can give a percentage of your estate to CCS. Most people can't predict the exact size of their final estate; therefore, making a gift by using a percentage amount can be a more effective means of dividing it. This allows you to benefit loved ones and CCS in proportion.

You can maximize Kingdom impact, save taxes and experience the joy of generosity.

"For we brought nothing into this world, and it is certain we can carry nothing out." 1 Timothy 6:7-8



Continue Our Academic Excellence Into the Future

If you're looking for a way to make a meaningful impact on Cambridge Christian School, consider including us in your estate plan. Read more about various ways to give inside this newsletter and launch your estate planning by following these simple steps:

- 1** Return the attached reply card.
- 2** Visit CCSLancers.com/support-CCS to learn how you can support CCS well into the future.
- 3** Contact the Office of Advancement at 813-872-6744, ext. 242 to discuss how your estate plan can help continue our teaching and ministry.



Cambridge Christian School Foundation

6101 N. Habana Avenue
 Tampa, FL 33614 - 6024



Cambridge Christian School Foundation



4 Surprising Benefits of Making a Planned Gift to CCS

1 You can make a gift to Cambridge Christian School that will cost you nothing during your lifetime: A charitable gift annuity allows you to support CCS later and receive rewards now through an immediate tax reduction.

2 Charitable Remainder Trust: You contribute assets to an irrevocable trust. These assets are invested by you, and you or a loved one receive income from the trust. The remaining assets benefit the Cambridge Christian School Foundation.

3 Reduce capital gains tax: A gift of appreciated stock reduces your rate and may help defer or avoid capital gains tax.

4 The greatest benefit, however, lies in knowing you are supporting the mission and ministry of the Cambridge Christian School Foundation as a reflection of your Christian faith and out of gratitude for God's many blessings.

"Do not neglect to do good and to share what you have, for such sacrifices are pleasing to God."
 Hebrews 13:16

